

MOR-1**UNITED STATES BANKRUPTCY COURT**

CASE NAME: 2555 N. MacGregor L.L.C.
CASE NUMBER: 15-31952
PROPOSED PLAN DATE: _____

PETITION DATE: 4/6/2015 0:00
DISTRICT OF TEXAS: SOUTHERN
DIVISION: HOUSTON

MONTHLY OPERATING REPORT SUMMARY FOR MONTH**YEAR**

MONTH	APRIL	MAY	JUNE	JULY		
REVENUES (MOR-6)	0.00	2,500.00	0.00	7,550.00		0.00
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	0.00	2,500.00	-1,000.00	7,550.00		0.00
NET INCOME (LOSS) (MOR-6)	0.00	325.00	-1,000.00	1,983.00		0.00
PAYMENTS TO INSIDERS (MOR-9)	0.00	0.00	0.00	0.00		0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00		0.00
TOTAL DISBURSEMENTS (MOR-8)	0.00	1,875.00	1,000.00	3,770.00		0.00

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE			EXP. DATE
CASUALTY	YES () NO ()		- - -
LIABILITY	YES () NO ()		- - -
VEHICLE	YES () NO ()		- - -
WORKER'S	YES () NO ()		- - -
OTHER	YES () NO ()		- - -

CIRCLE ONE

Are all accounts receivable being collected within terms? **Yes No**

Are all post-petition liabilities, including taxes, being paid within terms? **Yes No**

Have any pre-petition liabilities been paid? **Yes No**

If so, describe _____

Are all funds received being deposited into DIP bank accounts? **Yes No**

Were any assets disposed of outside the normal course of business? **Yes No**

If so, describe _____

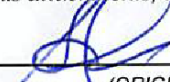
Are all U.S. Trustee Quarterly Fee Payments current? **Yes No**

What is the status of your Plan of Reorganization? _____

ATTORNEY NAME: Reese W. Baker
FIRM NAME: Baker & Associates
ADDRESS: 5151 Katy Freeway
Ste 200
CITY, STATE, ZIP: Houston, TX 77007
TELEPHONE/FAX: (713) 869-9200

MOR-1

I certify under penalty of perjury that the following complete
Monthly Operating Report (MOR), consisting of MOR-1 through
MOR-9 plus attachments, is true and correct.

SIGNED X  TITLE: Managing Member
Sean A. Roberts (ORIGINAL SIGNATURE)
(PRINT NAME OF SIGNATORY) 9/21/2015
DATE Revised 07/01/98

CASE NAME: 2555 N. MacGregor L.L.C.
CASE NUMBER: 15-31952

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	APRIL	MAY	JUNE	JULY			
CURRENT ASSETS							
Cash		0.00	625.00	1,982.00			
Accounts Receivable, Net		22,500.00	25,000.00	22,551.00			
Inventory: Lower of Cost or Market							
Prepaid Expenses							
Investments							
Other							
TOTAL CURRENT ASSETS	0.00	22,500.00	25,625.00	24,533.00		0.00	0.00
PROPERTY, PLANT & EQUIP. @ COST	700,000.00	700,000.00	700,000.00	700,000.00			
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E	700,000.00	700,000.00	700,000.00	700,000.00		0.00	0.00
OTHER ASSETS							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
4.							
TOTAL ASSETS	\$700,000.00	\$722,500.00	\$725,625.00	\$724,533.00		\$0.00	\$0.00

* Per Schedules and Statement of Affairs

MOR-2

Revised 07/01/98

CASE NAME: 2555 N. MacGregor L.L.C.CASE NUMBER: 15-31952**COMPARATIVE BALANCE SHEETS**

LIABILITIES & OWNER'S EQUITY	FILING DATE* APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH	MONTH
LIABILITIES							
POST-PETITION LIABILITIES(MOR-4)		4,196.00	8,392.00	12,588.00			
PRE-PETITION LIABILITIES							
Notes Payable - Secured		604,000.00	604,000.00	604,000.00			
Priority Debt							
Federal Income Tax							
FICA/Withholding							
Unsecured Debt							
Other							
TOTAL PRE-PETITION LIABILITIES	0.00	604,000.00	604,000.00	604,000.00	0.00	0.00	0.00
TOTAL LIABILITIES	0.00	608,196.00	612,392.00	616,588.00	0.00	0.00	0.00
OWNER'S EQUITY (DEFICIT)							
PREFERRED STOCK							
COMMON STOCK							
ADDITIONAL PAID-IN CAPITAL							
RETAINED EARNINGS: Filing Date							
RETAINED EARNINGS: Post Filing Date		0.00	0.00	0.00			
TOTAL OWNER'S EQUITY (NET WORTH)	0.00	114,304.00	112,608.00	109,594.00	0.00	0.00	0.00
TOTAL LIABILITIES & OWNERS EQUITY	\$0.00	\$722,500.00	\$725,000.00	\$726,182.00	\$0.00	\$0.00	\$0.00

* Per Schedules and Statement of Affairs

MOR-3

Revised 07/01/98

CASE NAME: 2555 N. MacGregor L.L.C.
CASE NUMBER: 15-31952

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH	MONTH
TRADE ACCOUNTS PAYABLE						
TAX PAYABLE						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes (Accrued)		758.00	1,516.00	2,274.00		
Other Taxes						
TOTAL TAXES PAYABLE	0.00	758.00	1,516.00	2,274.00		0.00
SECURED DEBT POST-PETITION		604,000.00	604,000.00	604,000.00		
ACCRUED INTEREST PAYABLE		3,438.00	6,876.00	10,314.00		
ACCRUED PROFESSIONAL FEES*			1,000.00	1,000.00		
OTHER ACCRUED LIABILITIES						
1.						
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$608,196.00	\$613,392.00	\$617,588.00		\$0.00

*Payment requires Court Approval

MOR-4

* Post Oak Bank
Tax Ease

Revised 07/01/98

CASE NAME: 2555 N. MacGregor L.L.C.CASE NUMBER: 15-31952

AGING OF POST-PETITION LIABILITIES

MONTH

JULY

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	OTHER INTEREST
0-30	4,196.00				758.00	3,438.00
31-60	4,196.00				758.00	3,438.00
61-90	4,196.00				758.00	3,438.00
91+						3,438.00
TOTAL	\$12,588.00	\$0.00	\$0.00	\$0.00	\$2,274.00	\$13,752.00

AGING OF ACCOUNTS RECEIVABLE

MONTH	MAY	JUNE	JULY			
0-30 DAYS			0.00			
31-60 DAYS			2,500.00			
61-90 DAYS			2,500.00			
91+ DAYS			17,500.00			
TOTAL	\$0.00	\$0.00	\$22,500.00		\$0.00	\$0.00

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*Post Oak Bank
Tax Ease

Revised 07/01/98

CASE NAME: 2555 N. MacGregor L.L.C.

CASE NUMBER: 15-31952

STATEMENT OF INCOME (LOSS)

	MONTH	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH	MONTH	FILING TO DATE
REVENUES (MOR-1)		2,500.00	0.00	7,549.00			10,049.00
TOTAL COST OF REVENUES				0.00			0.00
GROSS PROFIT	0.00	2,500.00	0.00	7,549.00		0.00	10,049.00
OPERATING EXPENSES:							
Selling & Marketing							0.00
General & Administrative		250.00		521.09			771.09
Insiders Compensation							0.00
Professional Fees			1,000.00	0.00			1,000.00
Other		1,625.00		4,849.01			6,474.01
Other - Bank fees				82.00			82.00
TOTAL OPERATING EXPENSES	0.00	1,875.00	1,000.00	5,452.10		0.00	8,327.10
INCOME BEFORE INT, DEPR/TAX (MOR-1)	0.00	625.00	-1,000.00	2,096.90		0.00	1,721.90
INTEREST EXPENSE							0.00
DEPRECIATION							0.00
OTHER (INCOME) EXPENSE*							0.00
OTHER ITEMS**							0.00
TOTAL INT, DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00		0.00	0.00
NET INCOME BEFORE TAXES	0.00	625.00	-1,000.00	2,096.90		0.00	1,721.90
FEDERAL INCOME TAXES							0.00
NET INCOME (LOSS) (MOR-1)	\$0.00	\$625.00	(\$1,000.00)	\$2,096.90		\$0.00	\$1,721.90

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

* * Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

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Revised 07/01/98

CASE NAME: 2555 N. MacGregor L.L.C.

CASE NUMBER: 15-31952

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$625.00	\$0.00		\$0.00	\$0.00
RECEIPTS:							
2. CASH SALES		2,500.00		5,000.00			7,500.00
3. COLLECTION OF ACCOUNTS RECEIVABLE				2,450.00			2,450.00
4. LOANS & ADVANCES (attach list)							0.00
5. SALE OF ASSETS							0.00
6. OTHER (attach list)							0.00
TOTAL RECEIPTS**	0.00	2,500.00	0.00	7,450.00		0.00	9,950.00
(Withdrawal) Contribution by Individual Debtor MFR-2*							0.00
DISBURSEMENTS:							
7. NET PAYROLL							0.00
8. PAYROLL TAXES PAID							0.00
9. SALES, USE & OTHER TAXES PAID							0.00
10. SECURED/RENTAL/LEASES				3,200.00			3,200.00
11. UTILITIES & TELEPHONE							0.00
12. INSURANCE		250.00		521.04			771.04
13. INVENTORY PURCHASES							0.00
14. VEHICLE EXPENSES							0.00
15. TRAVEL & ENTERTAINMENT							0.00
16. REPAIRS, MAINTENANCE & SUPPLIES		825.00		1,649.01			2,474.01
17. ADMINISTRATIVE & SELLING							0.00
18. OTHER (attach list)		800.00					800.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	1,875.00	0.00	5,370.05		0.00	7,245.05
19. PROFESSIONAL FEES			1,000.00				1,000.00
20. U.S. TRUSTEE FEES							0.00
21. OTHER REORGANIZATION EXPENSES (attach list)							0.00
TOTAL DISBURSEMENTS**	0.00	1,875.00	1,000.00	5,370.05		0.00	8,245.05
22. NET CASH FLOW	0.00	625.00	-1,000.00	2,079.95		0.00	1,704.95
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$625.00	\$0.00	\$2,079.95		\$0.00	\$1,704.95

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

Revised 07/01/98

MOR-7

CASE NAME: 2555 N. MacGregor L.L.C.CASE NUMBER: 15-31952

CASH ACCOUNT RECONCILIATION
MONTH OF JULY

BANK NAME	WELLS FARGO				
ACCOUNT NUMBER	#XXXXXX2211	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	1,983.00				\$1,983.00
DEPOSITS IN TRANSIT					\$0.00
OUTSTANDING CHECKS	1,000.00				\$1,000.00
ADJUSTED BANK BALANCE		\$0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	-47.00				(\$47.00)
RECEIPTS*	5,800.00				\$5,800.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2					\$0.00
CHECKS/OTHER DISBURSEMENTS*	3,770.04				\$3,770.04
ENDING CASH - PER BOOKS	\$1,982.96	\$0.00	\$0.00	\$0.00	\$1,982.96

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*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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Revised 07/01/98